

FULL HOME *Upgrade Planner*


SIGNATURE
HOME SERVICES

Walk through your home with this workbook ready to fill out, digitally or printed. Answer simple questions and take notes. Then, discover which projects will elevate your lifestyle and bring the most Return on ENJOYMENT™ to your home.



UPGRADE PLANNER

Use this workbook to take note of everything you see, and then to uncover the specific impact of key changes that will elevate your day-to-day. Feel for yourself what Return on Enjoyment™ is all about.

List any changes to your lifestyle, likes, or needs since your last renovation. Think about hobbies and freetime as well as mobility and comfort. And don't forget to think about your new habits with technology.

Describe how you feel walking through your home during regular routines, like getting ready for the day, or making dinner. Where does your home provide you pleasure? Where does it actively restore you? Where does it annoy you or make something more difficult?

Entryway

First impressions are everything, even for yourself as you walk through that door every day. The goal of this space is to create an entry that's welcoming and equipped to suit your lifestyle, and for guests in every season. Check the state of each of the following in your main entryway:

	NO WORK	NEEDS WORK	MAJOR CHANGE
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Front door	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?

NOTES:*Exterior Part of Entryway*

	NO WORK	NEEDS WORK	MAJOR CHANGE
Colors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cleanliness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Brick or siding	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Door exterior	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?

NOTES:

The Living Room

The living room is your conversation area, family space, entertainment sphere and relaxation sanctuary. Fill this worksheet out bearing in mind how you like to use this space—and be prepared to design it thinking of comfort and lifestyle first.

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Fireplace	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest “return on enjoyment?”

NOTES:

The Kitchen

The Kitchen is central to your daily experience in the home. It’s extremely important you have the space you need, that it can be cleaned, and that you have adequate lighting, windows and ventilation. You also need the right design for appliances you plan on.

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Appliances	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Cabinet design	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Plumbing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Storage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Pantry	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Backsplash	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Counters	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest “return on enjoyment?”

NOTES:

Primary Bathroom

This room is as important as the kitchen. It should be welcoming and easy to keep clean. Think about your daily routine and how you need to navigate the space.

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Tub&shower	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Water closet	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Cabinets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Storage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Plumbing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Accessories	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest “return on enjoyment?”

NOTES:

2nd Bathroom

Every bathroom is important. They should be welcoming and easy to keep clean. Think about who will be using each bathroom and how they will need to navigate the space.

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Tub & shower	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Water closet	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Cabinets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Storage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Plumbing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Accessories	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest “return on enjoyment?”

NOTES:

3rd Bathroom

Every bathroom is important. Think about who will be using each bathroom and how they will need to navigate the space. And remember, children's and visitor bathrooms might inspire a little added creativity!

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Tub & shower	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Water closet	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Cabinets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Storage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Plumbing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Accessories	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest "return on enjoyment?"

NOTES:

Powder Bath

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Tub & shower	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Water closet	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Cabinets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Storage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Plumbing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Accessories	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest "return on enjoyment?"

NOTES:

Dining Area

The dining room can be one of the most crowded rooms in the house. The centerpiece is surrounded by chairs, and chandeliers and lighting are hit-and-miss. It's important to design this space thinking about daily use as well as entertaining.

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Entryway	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest “return on enjoyment?”

NOTES:

Primary Bedroom

The master bedroom should feel like your sanctuary. It's your private retreat that should actively restore you. It requires imagining more than the linens—think about the full function of this space, sleeping under those colors, and using this space to “recharge.”

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Doors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Closet	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest “return on enjoyment?”

NOTES:

2nd Bedroom

Every bedroom is one person's private retreat that should inspire calm and comfort. Imagine more than the linens—think about the full function of this space, sleeping under those colors, and using this sanctuary to “recharge.” And think about whose bedroom this would be. Children's and guest rooms might inspire special features!

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Doors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Closet	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest “return on enjoyment?”

Who's using or should use this bedroom?

NOTES:

3rd Bedroom

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Doors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Closet	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest “return on enjoyment?”

Who Who's using or should use this bedroom?

NOTES:

For additional bedrooms or other spaces, use the same form and attach a separate piece of paper with your notes.

4th Bedroom

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Doors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Closet	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest “return on enjoyment?”

Who’s using or should use this bedroom?

NOTES:

Media Room

The media room is where you spend ample family time (and much-needed personal time), whether for watching movies, binging on Netflix shows or playing games. These spaces have great versatility if you love to entertain, too!

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Doors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Closets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest “return on enjoyment?”

NOTES:

Laundry or Mud Room

This is not only a space for storage, but one of the biggest design pieces needed to protect your home from the outside elements. Laundry or mud rooms have clear utility as a laundry spaces with extra storage, but only if the space is built to fit the need.

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Washer/Dryer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Doors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Cabinetry	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Counter	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Plumbing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What would need to be done before you move in?

NOTES:

Office

Whether you work from home full-time or just need a space to keep life in order, an office should have what you need to store paperwork and other essentials. Pay special attention to the details of this space, because it could be that you'll spend hours staring at a single patch of wall as you work on a project!

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Paint	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flooring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Doors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Closets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, fixtures or design)?

What update would give you the biggest "return on enjoyment?"

NOTES:

Attic

The attic might not just be a finished space adding to the square footage of your home, it might be an essential storage space for your lifestyle. Even unfinished attics need a thorough once-over to see what you're dealing with in potential future maintenance, paying special attention to the roof and insulation.

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Roof ventilation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Decking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Attic ladder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Insulation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Ceiling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (furniture, storage or design)?

What update would give you the biggest "return on enjoyment?"

NOTES:

Garage

Especially if yours is an attached garage, ensuring this space is in tip-top condition will protect your family in everything from security to the electric bill. The garage is also an essential space for storage, for maintaining your vehicles, and as a work space when hammers and saws come out. Look at the garage with your own lifestyle in mind.

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Siding	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Door	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Shelving	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What would you need to complete the space (security, storage or design)?

What update would give you the biggest "return on enjoyment?"

NOTES:

General

	AGE	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
Security system	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Water heater (1)	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Water heater (2)	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
HVAC (1)	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
HVAC (2)	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
HVAC (3)	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Sprinkler system	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Roof	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Siding	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Exterior paint	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Electrical panel (1)	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Electrical panel (2)	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Pool	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Hot tub	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____

NOTES:

Misc.

	NO WORK	NEEDS WORK	MAJOR CHANGE	Describe a key routine that takes place here. How is the flow? Do you have what you need, where you need it? How do you feel in this space? How do you feel when others see the space?
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____

NOTES:

PROJECT *Evaluator*



Now that you've gone room-by-room to identify the projects you would do if resources were limitless, you need to see which of those projects are really "worth it" to do right *now*.

That's what the following worksheets help you decide.

YOUR INTRODUCTION TO *Loving Your Home*™ DESIGNS AND *Return on Enjoyment*™ RENOVATIONS

ARE YOU LIVING IN A HOME YOU LOVE, OR HAVE YOU SETTLED ?
Shouldn't you walk into your home every day and feel total joy and comfort?
Shouldn't your life be made easier by your home's design, instead of a disappointment, a drag, or a pain?

RESALE VERSUS THE VALUE OF *EVERYDAY LIFE*.

Return on Enjoyment™ (ROE) is about the value you get from actually living in your home. Every day. Each moment of enjoyment is a dividend paid out for your decision to renovate to your lifestyle, not to the underwealming (and misrepresented) promise of return on investment (ROI)

FOLLOW THESE STEPS TO UNCOVER THE *Return on Enjoyment*™ POTENTIAL IN YOUR HOME...

1

Step 1: review your notes from your completed renovation walk-through. We asked many times how each space makes you feel. Which spaces make you feel the most negative? Keep the spaces with the most negative feedback at the top of your list, then move onto Step 2.

2

Step 2: outline a realistic budget. As long as you're realistic about what you can spend, you can relax and feel better about investing in the features you love as long as you stay in that bigger budget.

3

Step 3: take your budget and notes and discuss with the professional of your choice. It's unlikely that you have a pulse on the cost of materials or of labor, so you will likely discover that your budget won't cover everything your heart desires want. The conversation with a professional is where you learn what you can do with your investment. This empowers you to prioritize the "must have" updates for your problem spaces.



*Your
pre-remodel*
CHECKLIST
*to plan your
remodel right*

- ☐ Play with the estimates and investments worksheets in this booklet to determine if your budget is realistic, or if your quality of life is worth investing a little more in
- ☐ Determine either a start date or a "must-be-done-by" date so you can communicate that to your contractor
- ☐ Get the project outlined in writing by the contractor and signed by all parties to prevent misunderstandings; include additions and changes along the way
- ☐ Set up a payment schedule before the start of the project
- ☐ Plan ahead if any part of your home will be unusable during any part of the project



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EXAMPLE BUDGET WORKSHEET:

The Kitchen

Knowledge is power, and knowledge of what you need to consider when budgeting for your projects will save you time, money, confusion and missed opportunities.

Here, we've broken down common kitchen renovation with ranges of what percent of your total budget each often takes. Use this worksheet as a guide for your own project, but remember that your project will be unique.

Enter the total investment, then calculate how much of that budget is available for each of the following items. If the budget for any one is too small, you need to either adjust your budget or remove line items.

TOTAL BUDGET	\$	_____
Cabinetry & Hardware	(20-30%) \$	_____
Construction, Trades & Installation	(15-25%) \$	_____
Appliances & Ventilation	(20-30%) \$	_____
Countertops	(8-12%) \$	_____
Flooring	(7-11%) \$	_____
Painting	(3-6%) \$	_____
Lighting	(3-7%) \$	_____
Faucets & Sinks	(3-7%) \$	_____
Design Fees	(5-10%) \$	_____
Permits	(1%) \$	_____
Other (Hidden Unknowns)	(10%) \$	_____

ROOM MAKEOVER

Loving Your Home™ Design

Before or between remodels, you can make simple changes to spruce up any space, too!



LIVING ROOM

- Pull furniture away from the wall
- Group smaller, like kind art together
- Find solutions to tuck or hide all cords and wires
- Add a long, narrow rug entryways
- Hang the largest artwork on the largest wall

DINING ROOM

- Bring light into dark areas with floor lamps
- Add mirrors for more light and to open up space
- Consider leaving one wall bare
- Wall art to be hung at eye-level

KITCHEN

- Replace old knobs and cabinet hardware
- Remember: your backsplash is where you can splash some personality!

BEDROOM

- Add new pillows and throw pillows
- Don't leave your bed pushed in the corner
- Spend half your time getting real closet organization figured out!

BATHROOM

- New towels make a difference!
- Have fun with your soap dispenser, find one you love
- Consider a basket to roll up extra hand towels and washcloths

ENTRYWAY

- Add a new welcome mat
- If you won't be painting your front door, at least clean it
- Get clever on shoe and coat storage



MORE *resources*



CLICK ON EACH
IMAGE TO BE
REDIRECTED.